



MPC Container Ships Invest B.V.

Supplement no. 1 to
Registration Document
dated 23 March 2018

Amsterdam, 6 June 2018

Joint Lead Managers:



Words with a capital initial letter are defined under “Definitions” in the Registration Document for MPC Container Ships Invest B.V. dated 23 March 2018 (the “Registration Document”).

Historical Financial Information

(to amend Registration Document clause 12.1)

According to the Commission Regulation (EC) No 809/2004 of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament and of the Council, information in a prospectus may be incorporated by reference.

Because of the complexity in the historical financial information and financial statements this information is incorporated by reference to the annual report 2017 for the Parent and the Company, respectively. See <http://mpc-container.com/#IR>.

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	2017
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Information about Subsidiaries

(to amend Registration Document clauses 5.1.1 and 5.1.2)

As per the date of this supplement the list of Subsidiaries is as follows:

Legal name	Commercial name	Place of registration	Registration number	Date of incorporation
MPC Container Ships ASA	MPC Container Ships	Norwegian Business Register	918494316	9 January 2017
MPC Container Ships Invest B.V.	MPC Container Ships Invest	Dutch Business Register	69545103	6 September 2017
"AS ANGELINA" ShipCo C.V.	"AS ANGELINA" ShipCo	Dutch Business Register	69631166	19 September 2017
"AS CALIFORNIA" ShipCo C.V.	"AS CALIFORNIA" ShipCo	Dutch Business Register	70177252	28 November 2017
"AS CARELIA" ShipCo C.V.	"AS CARELIA" ShipCo	Dutch Business Register	70080666	14 November 2017
"AS CLARA" ShipCo C.V.	"AS CLARA" ShipCo	Dutch Business Register	69631018	19 September 2017
"AS CLARITA" ShipCo C.V.	"AS CLARITA" ShipCo	Dutch Business Register	69795487	09 October 2017
"AS CLEMENTINA" ShipCo C.V.	"AS CLEMENTINA" ShipCo	Dutch Business Register	69950288	30 October 2017
"AS COLUMBIA" ShipCo C.V.	"AS COLUMBIA" ShipCo	Dutch Business Register	69630995	19 September 2017
"AS CONSTANTINA" ShipCo C.V.	"AS CONSTANTINA" ShipCo	Dutch Business Register	69630062	19 September 2017
"AS CYPRIA" ShipCo C.V.	"AS CYPRIA" ShipCo	Dutch Business Register	70080836	14 November 2017
"AS FABIANA" ShipCo C.V.	"AS FABIANA" ShipCo	Dutch Business Register	70080968	14 November 2017
"AS FABRIZIA" ShipCo C.V.	"AS FABRIZIA" ShipCo	Dutch Business Register	69631506	19 September 2017
"AS FATIMA" ShipCo C.V.	"AS FATIMA" ShipCo	Dutch Business Register	69631468	19 September 2017
"AS FAUSTINA" ShipCo C.V.	"AS FAUSTINA" ShipCo	Dutch Business Register	69631395	19 September 2017
"AS FEDERICA" ShipCo C.V.	"AS FEDERICA" ShipCo	Dutch Business Register	70081050	14 November 2017
"AS FELICIA" ShipCo C.V.	"AS FELICIA" ShipCo	Dutch Business Register	70081174	14 November 2017
"AS FILIPPA" ShipCo C.V.	"AS FILIPPA" ShipCo	Dutch Business Register	69923795	02 October 2017
"AS FIONA" ShipCo C.V.	"AS FIONA" ShipCo	Dutch Business Register	69631298	19 September 2017
"AS FIORELLA" ShipCo C.V.	"AS FIORELLA" ShipCo	Dutch Business Register	69631212	19 September 2017
"AS FLORA" ShipCo C.V.	"AS FLORA" ShipCo	Dutch Business Register	69923329	25 October 2017
"AS FLORETTA" ShipCo C.V.	"AS FLORETTA" ShipCo	Dutch Business Register	69631190	19 September 2017
"AS FLORIANA" ShipCo C.V.	"AS FLORIANA" ShipCo	Dutch Business Register	70081220	14 November 2017
"AS FORTUNA" ShipCo C.V.	"AS FORTUNA" ShipCo	Dutch Business Register	69630496	19 September 2017
"AS FRIDA" ShipCo C.V.	"AS FRIDA" ShipCo	Dutch Business Register	69924368	25 October 2017
"AS LAETITIA" ShipCo C.V.	"AS LAETITIA" ShipCo	Dutch Business Register	69630607	19 September 2017
"AS LAGUNA" ShipCo C.V.	"AS LAGUNA" ShipCo	Dutch Business Register	69630828	19 September 2017
"AS LAURETTA" ShipCo C.V.	"AS LAURETTA" ShipCo	Dutch Business Register	69950660	30 October 2017
"AS PALATIA" ShipCo C.V.	"AS PALATIA" ShipCo	Dutch Business Register	70081336	14 November 2017
"AS PATRIA" ShipCo C.V.	"AS PATRIA" ShipCo	Dutch Business Register	70081441	14 November 2017
"AS PAULINA" ShipCo C.V.	"AS PAULINA" ShipCo	Dutch Business Register	69630933	19 September 2017
"AS PETRONIA" ShipCo C.V.	"AS PETRONIA" ShipCo	Dutch Business Register	69631069	19 September 2017
"AS RAGNA" ShipCo C.V.	"AS RAGNA" ShipCo	Dutch Business Register	70081506	14 November 2017
"AS RICCARDA" ShipCo C.V.	"AS RICCARDA" ShipCo	Dutch Business Register	70081581	14 November 2017
"AS ROMINA" ShipCo C.V.	"AS ROMINA" ShipCo	Dutch Business Register	70081670	14 November 2017
"AS ROSALIA" ShipCo C.V.	"AS ROSALIA" ShipCo	Dutch Business Register	70081816	14 November 2017
"AS SAVANNA" ShipCo C.V.	"AS SAVANNA" ShipCo	Dutch Business Register	70176507	28 November 2017
"AS SARA" ShipCo C.V.	"AS SARA" ShipCo	Dutch Business Register	70177457	28 November 2017
"AS SERENA" ShipCo C.V.	"AS SERENA" ShipCo	Dutch Business Register	70176639	28 November 2017
"AS SEVILLIA" ShipCo C.V.	"AS SEVILLIA" ShipCo	Dutch Business Register	70081956	14 November 2017
"AS SICILIA" ShipCo C.V.	"AS SICILIA" ShipCo	Dutch Business Register	70082057	14 November 2017
"AS SOPHIA" ShipCo C.V.	"AS SOPHIA" ShipCo	Dutch Business Register	70176434	28 November 2017

The domicile, legal form, address and telephone as stated for the Subsidiaries in the Registration Document clause 5.1.2 is valid for all Subsidiaries listed above.

Recent events

(to amend Registration Document clause 5.1.3)

In the period after 31 December 2017, the following significant changes in the financial or trading position of the Parent, the Company, the Subsidiaries or the Group have occurred:

- On 9 January 2018, the Company assumed ownership of a 982 TEU feeder container vessel with a purchase price of USD 8 million.
- On 11 January 2018, the Company assumed ownership of a 1,345 TEU feeder container vessel with a purchase price of USD 6.2 million.
- On 16 January 2018, the Parent converted into a public limited liability company (ASA). Under a resolution approved by the extraordinary general meeting of the Parent held on 16 January 2018, the board of directors is authorized to increase the Parent's share capital by up to NOK 163,132,500. The pre-emptive rights of the shareholders may be set aside by the board of directors. In addition, the board of directors is authorized to resolve to take up convertible loans with an aggregate principal amount of up to NOK 1,000,000,000. Upon conversion of loans taken up pursuant to this authorization, the Parent's share capital may be increased by up to NOK 163,132,500.
- On 16 January 2018, the Company assumed ownership of a 1,713 TEU feeder container vessel with a purchase price of USD 9.5 million.
- On 23 January 2018, the Company assumed ownership of a 1,713 TEU feeder container vessel with a purchase price of USD 9.5 million.
- As of 29 January 2018, the shares of the Parent are listed at Oslo Axess, Oslo Stock Exchange.
- On 30 January 2018, the Company assumed ownership of a 1,713 TEU feeder container vessel with a purchase price of USD 12.8 million.
- On 30 January 2018, the Group entered into purchase agreements for the acquisition of two feeder container vessels with a total purchase price of USD 21.8 million.
- On 31 January 2018, the Group entered into a purchase agreement for the acquisition of a feeder container vessel with a purchase price of USD 10.5 million.
- On 2 February 2018, the Group completed a tap issue of USD 100 million in its senior secured bond facility.
- On 16 February 2018, the Parent issued 11,750,000 new shares at a subscription price of NOK 50.00 per share in a private placement, resulting in gross proceeds of USD 75 million. Shares issued following the private placement in were temporarily listed on the Merkur Market at the Oslo Stock Exchange. Upon approval of a listing prospectus by the Financial Supervisory Authority of Norway on 19 April 2018 (cf. below), these shares was admitted to trading on Oslo Axess and converted to the regular ISIN number of the Company's existing shares. Following registration of the share capital increase, the Parent has a share capital of NOK 770,030,000 divided into 77,003,000 shares, each with a nominal value of NOK 10.00.
- On 20 February 2018, the Group entered into purchase agreements for the acquisition of 14 feeder container vessels with a total purchase price of USD 139.5 million.
- On 26 February 2018, the Company assumed ownership of a 2,824 TEU feeder container vessel with a purchase price of USD 11 million.
- On 9 March 2018, the Group entered into purchase agreements for the acquisition of a feeder container vessel with a purchase price of USD 6.6 million.
- On 16 March 2018, the Group entered into purchase agreements for the acquisition of five feeder container vessels with a purchase price of USD 41.9 million.
- On 21 March 2018, the Parent's application for transfer of its shares to Oslo Børs (Main board) was approved by Oslo Stock Exchange with first day of listing no later than 4 May 2018.
- On 3 April 2018, the Parent contributed one feeder container vessel to the Company and its Subsidiaries.
- On 4 April 2018, the Group entered into a purchase agreement for the acquisition of a 2,496 TEU feeder container vessel with a purchase price of USD 9.9 million.

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- On 18 April 2018, the Company assumed ownership of a 1,223 TEU feeder container vessel with a purchase price of USD 7.95 million.
- On 19 April 2018, the Financial Supervisory Authority of Norway approved a prospectus for (i) the listing of the 11,750,000 shares temporarily listed on the Merkur Market on Oslo Axess, (ii) the subsequent listing of all of the Parent's shares on the Main board of the Oslo Børs and (iii) the offering of up to 75,000 existing shares in the Parent to the public in Norway.
- On 25 April 2018, the annual general meeting of the Parent was held at the Company's offices in Oslo, Norway. The general meeting adopted all resolutions on the agenda, in particular the approval of the annual accounts and directors' report of the Parent and Group for 2017, the statement regarding remuneration for executive management and the board of directors' authority to increase the Parent's share capital.
- On 30 April 2018, the Parent as the Company's sole shareholder resolved to adopt the Company's annual accounts for the financial year ended on 31 December 2017.
- As of 3 May 2018, all shares of the Parent are listed at the Main board of the Oslo Stock Exchange.
- On 15 May 2018, MPCC First Financing GmbH & Co. KG, a wholly-owned subsidiary of the Group, entered into an agreement for a non-recourse senior secured term loan of approximately USD 50 million with a five-year tenor, floating interest rate of three-month LIBOR + 4.75% and an accordion option at the lender's discretion for a further approximately USD 250 million.
- On 22 May 2018, the Group entered into purchase agreements for the acquisition of three feeder container vessels, increasing the fleet of the Group to 68 vessels. One 2,500 TEU vessel will be purchased for a total consideration of USD 11.8 million, of which up to USD 2.99 million may be settled by way of delivering new common shares in the Parent. The remaining two vessels, both also 2,500 TEU, have a total purchase price of USD 22 million.

Fleet

(to amend Registration Document clause 6.1.2)

The Issuer holds ownership interest in a fleet of 40 secondhand container vessels, all of which have been physically taken over and are operated by the Issuer as of the date of this Registration Document supplement.

Vessel name	Built	TEU	Gear	Yard	Place of registration
AS Laetitia	2007	966	2	Zhejiang Yangfan Ship Group Ltd.	Madeira
AS Laguna	2008	966	2	Zhejiang Yangfan Ship Group Ltd.	Madeira
AS Paulina	2004	2,556	4	Hyundai Heav Industries Co., Ltd. (Ulsan)	Madeira
AS Fiona	2003	1,200	0	P+S Werften GmbH	Madeira
AS Petronia	2004	2,556	4	Hyundai Heav Industries Co., Ltd. (Ulsan)	Madeira
AS Fortuna	2009	1,345	2	Jiangsu Yangzijiang Shipbuilding Co., Ltd.	Madeira
AS Constantina	2005	2,742	0	Aker MTW Werft GmbH	Madeira
AS Clara	2006	2,742	0	Aker MTW Werft GmbH	Madeira
AS Angelina	2007	2,127	3	Aker MTW Werft GmbH	Madeira
AS Fatima	2008	1,284	0	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Faustina	2007	1,284	2	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Floretta	2007	1,284	2	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Fabrizia	2008	1,284	2	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Fiorella	2007	1,296	2	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Columbia	2006	2,742	0	Aker MTW Werft GmbH	Madeira
AS Clarita	2006	2,846	0	STX Offshore & Shipbuilding Co., Ltd.	Madeira
AS Frida	2003	1,200	0	P+S Werften GmbH	Madeira
AS California	2008	2,824	0	Hyundai Mipo Dockyard Co. Ltd	Madeira
AS Lauretta	2008	982	0	DAE SUN Shipbuilding & Engineering Co., Ltd.	Madeira
AS Filippa	2008	1,345	2	Jiangsu Yangzijiang Shipbuilding Co., Ltd.	Madeira
AS Sophia	2007	1,713	2	China Shipbuilding Co. (Keelung)	Madeira
AS Serena	2007	1,713	2	China Shipbuilding Co. (Keelung)	Madeira
AS Savanna	2009	1,713	2	China Shipbuilding Co. (Keelung)	Madeira
AS Rosalia	2009	1,496	0	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Federica	2007	1,284	2	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Clementina	2006	2,824	0	Hyundai Mipo Dockyard Co. Ltd	Madeira
AS Fabiana	2007	1,296	2	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Floriana	2008	1,296	0	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Felicia	2006	1,296	2	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Riccarda	2012	1,496	0	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Ragna	2009	1,496	0	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Romina	2009	1,496	0	Zhejiang Ouhua Shipbuilding Co., Ltd.	Madeira
AS Patria	2006	2,572	4	STX Offshore & Shipbuilding Co., Ltd.	Madeira
AS Carelia	2006	2,824	0	Hyundai Mipo Dockyard Co. Ltd	Madeira
AS Cypria	2006	2,824	0	Hyundai Mipo Dockyard Co. Ltd	Madeira
AS Sicilia	2008	1,794	2	Taizhou Kouan Shipbuilding Co., Ltd.	Madeira
AS Sevillea	2008	1,794	2	Taizhou Kouan Shipbuilding Co., Ltd.	Madeira
AS Palatia	2006	2,572	4	STX Offshore & Shipbuilding Co., Ltd.	Madeira
AS Sara	2010	1,713	2	China Shipbuilding Co. (Keelung)	Madeira
AS Flora	2005	1,223	0	P+S Werften GmbH	Liberia

Customer and contract coverage

(to amend Registration Document clause 6.1.3)

Vessel	TEU cluster	Charterer	Charter rate (USD per day)	Period Min.	Period Max.
AS Laetitia	1,000 grd	CMA CGM	7,950	Q1 2019	Q2 2019
AS Laguna	1,000 grd	Maersk Line	6,000	Q2 2018	Q4 2018
AS Paulina	2,500 grd	CMA CGM	12,000	Q3 2018	Q4 2018
AS Fiona	1,300 gls	Wan Hai Lines	8,900	Q3 2018	Q4 2018
AS Petronia	2,500 grd	CMA CGM	9,750	Q3 2018	Q4 2018
AS Fortuna	1,300 grd	Pool	9,100	Pool	Pool
AS Constantina	2,800 gls	Heung-A	9,250	Q1 2019	Q2 2019
AS Clara	2,800 gls	Hapag-Lloyd	8,950	Q3 2018	Q4 2018
AS Angelina	2,200 grd	Seaboard	7,600	Q3 2019	Q3 2019
AS Fatima	1,300 gls	Pool	7,470	Pool	Pool
AS Faustina	1,300 grd	Pool	9,100	Pool	Pool
AS Floretta	1,300 grd	Pool	9,100	Pool	Pool
AS Fabrizia	1,300 grd	Pool	9,100	Pool	Pool
AS Fiorella	1,300 grd	Pool	9,100	Pool	Pool
AS Columbia	2,800 gls	Sinokor	11,600	Q1 2019	Q2 2019
AS Clarita	2,800 gls	ZISS	11,500	Q3 2018	Q4 2018
AS Frida	1,300 gls	Wan Hai Lines	9,000	Q3 2018	Q3 2018
AS California	2,800 gls	Maersk Line	8,500	Q2 2018	Q3 2018
AS Lauretta	1,000 gls	SITC	8,000	Q3 2018	Q3 2018
AS Filippa	1,300 grd	Pool	9,100	Pool	Pool
AS Sophia	1,700 grd	MCC	9,650	Q2 2018	Q3 2018
AS Serena	1,700 grd	MCC	9,650	Q2 2018	Q4 2018
AS Savanna	1,700 grd	Maersk Line	14,430	Q2 2019	Q1 2020
AS Rosalia	1,500 gls	Pool	7,160	Pool	Pool
AS Federica	1,300 grd	Pool	9,100	Pool	Pool
AS Clementina	2,800 gls	MCC	8,850	Q2 2018	Q2 2018
AS Fabiana	1,300 grd	Pool	9,100	Pool	Pool
AS Floriana	1,300 gls	Pool	7,470	Pool	Pool
AS Felicia	1,300 grd	Pool	9,100	Pool	Pool
AS Riccarda	1,500 gls	Pool	7,160	Pool	Pool
AS Ragna	1,500 gls	Pool	7,160	Pool	Pool
AS Romina	1,500 gls	Pool	7,160	Pool	Pool
AS Patria	2,500 grd	Seaboard	11,200	Q3 2019	Q4 2019
AS Carelia	2,800 gls	Hapag-Lloyd	9,300	Q1 2019	Q2 2019
AS Cypria	2,800 gls	CMA CGM	9,400	Q1 2019	Q2 2019
AS Sicilia	1,700 grd	TS Lines	10,700	Q3 2018	Q4 2018
AS Sevilla	1,700 grd	COSCO	9,650	Q4 2018	Q1 2019
AS Palatia	2,500 grd	COSCO	10,450	Q1 2019	Q2 2019
AS Sara	1,700 grd	Maersk Line	14,430	Q4 2019	Q4 2020
AS Flora	1,300 grd	TCL	8,900	Q3 2018	Q4 2018

Principal investments

(to amend Registration Document clause 6.2.1)

Vessel	Purchase price	Book value	Funding	Takeover
AS Laetitia	USD 4.8m	USD 6.1m ¹	Contribution from Parent	26.09.2017
AS Laguna	USD 4.8m	USD 6.1m ¹	Contribution from Parent	26.09.2017
AS Paulina	USD 9.5m	USD 9.5m ¹	Contribution from Parent	26.09.2017
AS Fiona	USD 5.1m	USD 6.3m ¹	Contribution from Parent	26.09.2017
AS Petronia	USD 8.7m	USD 9.1m ¹	Contribution from Parent	26.09.2017
AS Fortuna	USD 7.5m	USD 7.5m ¹	Contribution from Parent	26.09.2017
AS Constantina	USD 7.9m	USD 9.6m ¹	Contribution from Parent	26.09.2017
AS Clara	USD 8.8m	USD 8.6m ¹	Contribution from Parent	26.09.2017
AS Angelina	USD 5.4m	USD 6.8m ¹	Contribution from Parent	26.09.2017
AS Fatima	USD 8.0m	USD 8.3m ¹	Contribution from Parent	26.09.2017
AS Faustina	USD 7.4m	USD 9.6m ¹	Contribution from Parent	26.09.2017
AS Floretta	USD 7.4m	USD 9.6m ¹	Contribution from Parent	26.09.2017
AS Fabrizia	USD 7.7m	USD 8.5m ¹	Contribution from Parent	26.09.2017
AS Fiorella	USD 8.6m	USD 8.3m ¹	Contribution from Parent	26.09.2017
AS Columbia	USD 8.9m	USD 8.9m ¹	Contribution from Parent	28.09.2017
AS Clarita	USD 8.9m	USD 9.5m ¹	Bond proceeds	20.10.2017
AS Frida	USD 6.2m	USD 6.8m ¹	Bond proceeds	07.12.2017
AS California	USD 11.5m	USD 12.2m ¹	Bond proceeds	20.12.2017
AS Lauretta	USD 8.0m	USD 8.1m ¹	Bond proceeds	09.01.2018
AS Filippa	USD 6.2m	USD 6.7m ¹	Bond proceeds	11.01.2018
AS Sophia	USD 9.5m	USD 9.6m ¹	Bond proceeds	16.01.2018
AS Serena	USD 9.5m	USD 9.6m ¹	Bond proceeds	23.01.2018
AS Savanna	USD 12.8m	USD 12.8m ¹	Bond proceeds	31.01.2018
AS Rosalia	USD 9.8m	USD 9.8m ¹	Bond proceeds and equity	22.02.2018
AS Federica	USD 8.5m	USD 8.4m ¹	Bond proceeds and equity	23.02.2018
AS Clementina	USD 10.9m	USD 10.9m ¹	Bond proceeds	26.02.2018
AS Fabiana	USD 8.5m	USD 8.7m ¹	Bond proceeds and equity	26.02.2018
AS Floriana	USD 8.8m	USD 8.8m ¹	Bond proceeds and equity	26.02.2018
AS Felicia	USD 8.3m	USD 8.2m ¹	Bond proceeds and equity	27.02.2018
AS Riccarda	USD 10.5m	USD 10.4m ¹	Bond proceeds and equity	28.02.2018
AS Ragna	USD 9.8m	USD 9.8m ¹	Bond proceeds and equity	28.02.2018
AS Romina	USD 9.5m	USD 9.5m ¹	Bond proceeds and equity	27.02.2018
AS Patria	USD 11.5m	USD 11.5m ¹	Bond proceeds and equity	01.03.2018
AS Carelia	USD 11.5m	USD 11.6m ¹	Bond proceeds and equity	01.03.2018
AS Cypria	USD 11.5m	USD 11.5m ¹	Bond proceeds and equity	02.03.2018
AS Sicilia	USD 10.0m	USD 10.4m ¹	Bond proceeds and equity	05.03.2018
AS Sevillea	USD 10.0m	USD 10.5m ¹	Bond proceeds and equity	09.03.2018
AS Palatia	USD 11.5m	USD 11.6m ¹	Bond proceeds and equity	07.03.2018
AS Sara	USD 13.5m	USD 13.5m ²	Contribution from Parent	03.04.2018
AS Flora	USD 8.0m	USD 8.0m ²	Bond proceeds	18.04.2018

1) Book value of vessel, including capitalized maintenance expenses and dry dockings, as per 31 March 2018.

2) Vessel not owned by the Issuer as of 31 March 2018. Estimated book value equals the acquisition value. No material changes in the book value of the vessels have occurred since takeover.

Significant change in financial or trading position

(to amend Registration Document clause 12.4)

In the period after 31 December 2017, the following significant changes in the financial or trading position of the Parent, the Company, the Subsidiaries or the Group have occurred:

- On 9 January 2018, the Company assumed ownership of a 982 TEU feeder container vessel with a purchase price of USD 8 million.
- On 11 January 2018, the Company assumed ownership of a 1,345 TEU feeder container vessel with a purchase price of USD 6.2 million.
- On 16 January 2018, the Parent converted into a public limited liability company (ASA). Under a resolution approved by the extraordinary general meeting of the Parent held on 16 January 2018, the board of directors is authorized to increase the Parent's share capital by up to NOK 163,132,500. The pre-emptive rights of the shareholders may be set aside by the board of directors. In addition, the board of directors is authorized to resolve to take up convertible loans with an aggregate principal amount of up to NOK 1,000,000,000. Upon conversion of loans taken up pursuant to this authorization, the Parent's share capital may be increased by up to NOK 163,132,500.
- On 16 January 2018, the Company assumed ownership of a 1,713 TEU feeder container vessel with a purchase price of USD 9.5 million.
- On 23 January 2018, the Company assumed ownership of a 1,713 TEU feeder container vessel with a purchase price of USD 9.5 million.
- As of 29 January 2018, the shares of the Parent are listed at Oslo Axess, Oslo Stock Exchange.
- On 30 January 2018, the Company assumed ownership of a 1,713 TEU feeder container vessel with a purchase price of USD 12.8 million.
- On 30 January 2018, the Group entered into purchase agreements for the acquisition of two feeder container vessels with a total purchase price of USD 21.8 million.
- On 31 January 2018, the Group entered into a purchase agreement for the acquisition of a feeder container vessel with a purchase price of USD 10.5 million.
- On 2 February 2018, the Group completed a tap issue of USD 100 million in its senior secured bond facility.
- On 16 February 2018, the Parent issued 11,750,000 new shares at a subscription price of NOK 50.00 per share in a private placement, resulting in gross proceeds of USD 75 million. Shares issued following the private placement in were temporarily listed on the Merkur Market at the Oslo Stock Exchange. Upon approval of a listing prospectus by the Financial Supervisory Authority of Norway on 19 April 2018 (cf. below), these shares was admitted to trading on Oslo Axess and converted to the regular ISIN number of the Company's existing shares. Following registration of the share capital increase, the Parent has a share capital of NOK 770,030,000 divided into 77,003,000 shares, each with a nominal value of NOK 10.00.
- On 20 February 2018, the Group entered into purchase agreements for the acquisition of 14 feeder container vessels with a total purchase price of USD 139.5 million.
- On 26 February 2018, the Company assumed ownership of a 2,824 TEU feeder container vessel with a purchase price of USD 11 million.
- On 9 March 2018, the Group entered into purchase agreements for the acquisition of a feeder container vessel with a purchase price of USD 6.6 million.
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- On 3 April 2018, the Parent contributed one feeder container vessel to the Company and its Subsidiaries.
- On 4 April 2018, the Group entered into a purchase agreement for the acquisition of a 2,496 TEU feeder container vessel with a purchase price of USD 9.9 million.

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- On 18 April 2018, the Company assumed ownership of a 1,223 TEU feeder container vessel with a purchase price of USD 7.95 million.
- On 19 April 2018, the Financial Supervisory Authority of Norway approved a prospectus for (i) the listing of the 11,750,000 shares temporarily listed on the Merkur Market on Oslo Axess, (ii) the subsequent listing of all of the Parent's shares on the Main board of the Oslo Børs and (iii) the offering of up to 75,000 existing shares in the Parent to the public in Norway.
- On 25 April 2018, the annual general meeting of the Parent was held at the Company's offices in Oslo, Norway. The general meeting adopted all resolutions on the agenda, in particular the approval of the annual accounts and directors' report of the Parent and Group for 2017, the statement regarding remuneration for executive management and the board of directors' authority to increase the Parent's share capital.
- On 30 April 2018, the Parent as the Company's sole shareholder resolved to adopt the Company's annual accounts for the financial year ended on 31 December 2017.
- As of 3 May 2018, all shares of the Parent are listed at the Main board of the Oslo Stock Exchange.
- On 15 May 2018, MPCC First Financing GmbH & Co. KG, a wholly-owned subsidiary of the Group, entered into an agreement for a non-recourse senior secured term loan of approximately USD 50 million with a five-year tenor, floating interest rate of three-month LIBOR + 4.75% and an accordion option at the lender's discretion for a further approximately USD 250 million.
- On 22 May 2018, the Group entered into purchase agreements for the acquisition of three feeder container vessels, increasing the fleet of the Group to 68 vessels. One 2,500 TEU vessel will be purchased for a total consideration of USD 11.8 million, of which up to USD 2.99 million may be settled by way of delivering new common shares in the Parent. The remaining two vessels, both also 2,500 TEU, have a total purchase price of USD 22 million.

Outlook

(to amend Registration Document clause 8.2)

Despite observable increases in second-hand vessel prices, in the view of the Company, the current price level still offers an attractive entry point for further acquisitions. As such, the Group intends to further grow its fleet through accretive acquisitions in 2018. To finance such growth, a USD 100 million tap issue on the existing bond facility was completed in February 2018. As such, the total nominal amount of bonds outstanding is USD 200 million.

The Group's chartering strategy is to employ all vessels at fixed time charters with varying durations of between 1 and 24 months, depending on market opportunities and available charter contracts.

Following a year of improving market conditions and against a backdrop of strong economic data, the outlook for 2018 is positive for the shipping industry. Container trade growth is expected to surpass capacity growth, leading to further gains in favor of tonnage providers. While deliveries of larger vessels could slow the recovery for certain segments above 3,000 TEU, the feeder segment is expected to benefit from moderate fleet growth and high demand in intra-regional trades. Due to a number of commercial and physical restrictions, cascading of tonnage above 3,000 TEU onto intra-regional trade routes is expected to remain limited.

The Group does not conduct research and development activities and does not intend to employ own workforce.

Joint Lead Managers' disclaimer

DNB Bank ASA and Fearnley Securities AS, the Joint Lead Managers, have assisted the Company in preparing Supplement no. 1 to the Registration Document dated 23 March 2018. The Joint Lead Managers have not verified the information contained herein. Accordingly, no representation, warranty or undertaking, express or implied, is made and the Joint Lead Managers expressly disclaim any legal or financial liability as to the accuracy or completeness of the information contained in this Supplement to the Registration Document or any other information supplied in connection with the issuance or distribution of bonds by MPC Container Ships Invest B.V. The statements made in this paragraph are without prejudice to the responsibility of the Company.

Each person receiving this Supplement to the Registration Document acknowledges that such person has not relied on the Joint Lead Managers, nor on any person affiliated with it in connection with its investigation of the accuracy of such information or its investment decision.

Oslo (Norway), 6 June 2018

DNB Bank ASA
(www.dnb.no)

Fearnley Securities AS
(www.fearnleysecurities.no)

Persons responsible

Persons responsible for the information

Persons responsible for the information given in this Supplement to the Registration document are as follows:

MPC Container Ships Invest B.V., Strawinskylaan 835, World Trade Center, Tower B, 8th floor, 1077XX Amsterdam, the Netherlands.

Declaration by persons responsible

MPC Container Ships Invest B.V. confirms that, having taken all reasonable care to ensure that such is the case, the information contained in the Supplement no. 1 to the Registration Document is, to the best of our knowledge, in accordance with the facts and contains no omission likely to affect its import.

Amsterdam, 6 June 2018

MPC Container Ships Invest B.V.