



MPC Container Ships Invest B.V.

Supplement no. 2 to

Registration Document
dated 23 March 2018

Amsterdam, 8 June 2018

Joint Lead Managers:



Words with a capital initial letter are defined under "Definitions" in the Registration Document for MPC Container Ships Invest B.V. dated 23 March 2018 (the "Registration Document").

Historical Financial Information

(to amend Registration Document clause 12.1)

According to the Commission Regulation (EC) No 809/2004 of 29 April 2004 implementing Directive 2003/71/EC of the European Parliament and of the Council, information in a prospectus may be incorporated by reference.

Because of the complexity in the historical financial information and financial statements this information is incorporated by reference to the interim report Q1 2018 for the Parent and the Company, respectively. See <http://mpc-container.com/#IR>.

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*) The historical financial information for Q1 2018 is unaudited.

***) Including comparative figures for previous interim period (unaudited).

***) Including comparative figures for previous year (audited).

Joint Lead Managers' disclaimer

DNB Bank ASA and Fearnley Securities AS, the Joint Lead Managers, have assisted the Company in preparing Supplement no. 2 to the Registration Document dated 23 March 2018. The Joint Lead Managers have not verified the information contained herein. Accordingly, no representation, warranty or undertaking, express or implied, is made and the Joint Lead Managers expressly disclaim any legal or financial liability as to the accuracy or completeness of the information contained in this Supplement to the Registration Document or any other information supplied in connection with the issuance or distribution of bonds by MPC Container Ships Invest B.V. The statements made in this paragraph are without prejudice to the responsibility of the Company.

Each person receiving this Supplement to the Registration Document acknowledges that such person has not relied on the Joint Lead Managers, nor on any person affiliated with it in connection with its investigation of the accuracy of such information or its investment decision.

Oslo (Norway), 8 June 2018

DNB Bank ASA
(www.dnb.no)

Fearnley Securities AS
(www.fearnleysecurities.no)

Persons responsible

Persons responsible for the information

Persons responsible for the information given in this Supplement to the Registration document are as follows:

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Declaration by persons responsible

MPC Container Ships Invest B.V. confirms that, having taken all reasonable care to ensure that such is the case, the information contained in the Supplement no. 2 to the Registration Document is, to the best of our knowledge, in accordance with the facts and contains no omission likely to affect its import.

Amsterdam, 8 June 2018

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